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February 2026 Release Notes

The Kahua 2026.1 release will be deployed to our Production environments on February 6, 2026. A preview of this functionality can be accessed at <https://early-accesslaunch.kahua.com> beginning on January 24, 2026. Please [click here](#) for more information on the Early Access program.

Note Please note that major releases are now performed on the Friday of a release weekend instead of Saturday.

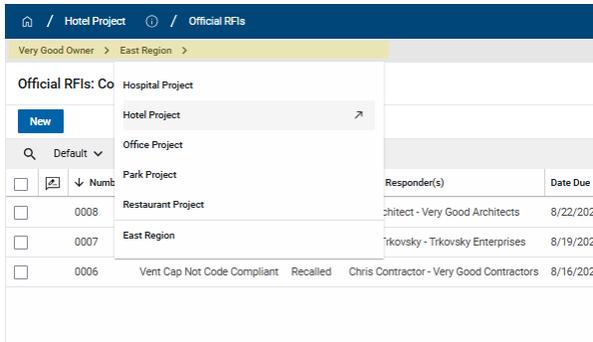
The release notes below are subject to change. For any changes to these notes, please see the change log at the bottom of the article.

In addition to various bug fixes, performance improvements, and minor UI updates, this release includes the updates described below in the following functional areas:

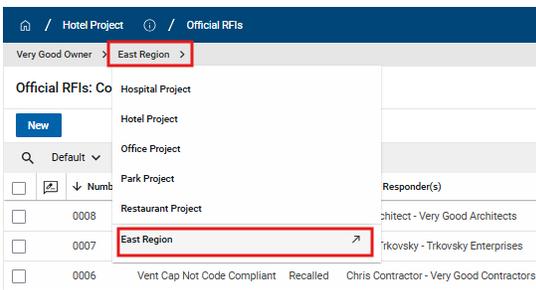
General

Display Navigable Project Hierarchy

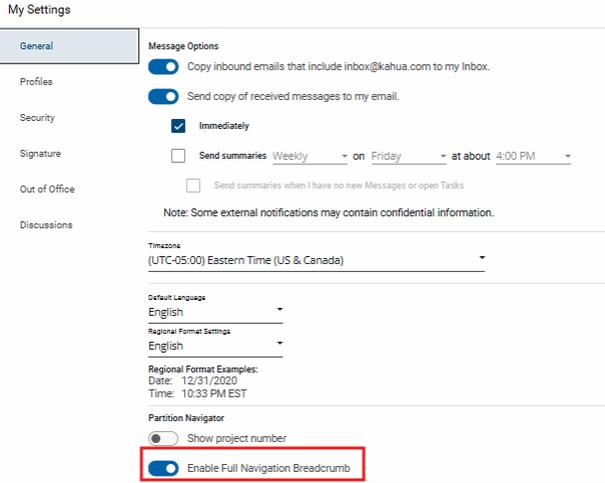
Users can now have a fully navigable project breadcrumb appear at the top of their screen. This provides improved navigation and visibility into the project structure and allows them to know exactly what level of the hierarchy they are currently in.



In order to utilize this functionality, users simply need to click on one of the partitions displayed in the breadcrumb to open the hierarchy dropdown. From there, users are able to navigate via the hierarchy. The user's current project changes only when users click a project with the ↗ icon. The "parent project" is always displayed at the bottom of the list, separated from the child projects. In order to navigate to a "parent project", it will need to be selected from the list displaying its child projects.



The configuration, **Enable Full Navigation Breadcrumb**, is at the user level and can be found in **My Settings**. It is enabled by default for all users.



Added tracking of Portable View access in History

We have enhanced the **History** functionality to give you greater visibility into record access. Now when users open Portable Views through the **View** action on a record, these actions are recorded in the record's history for improved transparency and documentation.

To review the "Opened Portable View" actions, open your record of interest and navigate to the **History** tab. Click **View Complete History** and select the **Show Details** check box. Once selected, you'll find both record "Viewed" actions and "Opened Portable View" actions populated in the **History** table, alongside the user name and time stamp.

This update will allow you to confirm who has seen the contents of a record and maintain a clear audit trail for compliance and accountability.

▼ History

Viewed 4 times: show details

Contributor	Action	Date
Kahua - QA DomainAdmin	Viewed	12/18/2025 2:52:02 PM EST
Kahua - QA DomainAdmin	Opened Portable View	12/18/2025 2:52:01 PM EST
Kahua - QA DomainAdmin	Edited	12/18/2025 2:52:01 PM EST

Added new user setting to select view behavior when a child task is present

In Kahua, when you open a record that is associated with one of your active tasks, the task view appears. We recently added the ability for you to control what happens when you open a record and you are assigned a task for a child item on that record (for example, when you open a submittal package and you have been assigned a task for one of the associated submittal items).

We have added a new **My Settings** option that controls what happens when you select a parent record where you have an active task on one of its child records.

- When the setting is enabled (this is the default), the system automatically opens the child item task view.
- When the setting is disabled, the system displays the parent record preview instead.

The screenshot shows the 'My Settings' page with a sidebar on the left containing categories: General, Profiles, Security, Signature, Out of Office, and Discussions. The main content area is titled 'Message Options' and includes several settings:

- Message Options:**
 - Copy inbound emails that include inbox@kahua.com to my Inbox.
 - Send copy of received messages to my email.
- Timezone:** (UTC-05:00) Eastern Time (US & Canada)
- Default Language:** English
- Regional Format Settings:** English
- Regional Format Examples:**
 - Date: 12/31/2020
 - Time: 10:33 PM EST
- Partition Navigator:**
 - Show project number
- Advanced Display:**
 - Show Account Details In Window
 - Open Child Task When Accessing Parent Record
- Google Drive:**
 - Enable Google Drive Uploads

Administration

Snapshot Performance and Scalability Upgrade

Project Snapshot has been upgraded with various performance and scalability enhancements with this release. You should not notice any functional changes with your experience when using the Project Snapshot application. Please report any issues or discrepancies to the Kahua Support Team.

Locations app - Enabled Address Fields for Facility Location Types

You are now able to define address fields when the **Location Type** of a location record is set to "Facility". The following fields are now visible in Preview and Edit for "Facility" location types: **Country, Line 1, Line 2, City, State, County, Postal Code**.

The screenshot shows a 'New Location' form with a 'Details' section expanded. The form contains the following fields and values:

- Type: Facility (dropdown menu)
- Location ID: 43021249
- Name: Atlanta Plant
- Description: Atlanta Plant Located in Avalon
- Parent: (empty dropdown menu)
- Area Measurement: (empty field)
- Country: United States (dropdown menu)
- Line 1: 10000 Avalon Blvd.
- Line 2: (empty field)
- City: Alpharetta
- State: Georgia (dropdown menu)
- County: Fulton County (dropdown menu)
- Postal Code: 30009

Added ability to manage .kahua file attachments in Domain Settings

We've added a new setting that gives you control over whether the .kahua file is included when records are shared in Kahua.

The .kahua file contains technical details about the record in JSON format and was previously attached by default. While beneficial for technical use cases, we realize the extra attachment isn't always necessary and can be confusing.

We've added a new setting that allows domain administrators to enable or disable this functionality. The setting can be found by navigating to **Domain Settings > Domain Defaults > Include .kahua File in Message Attachments**.

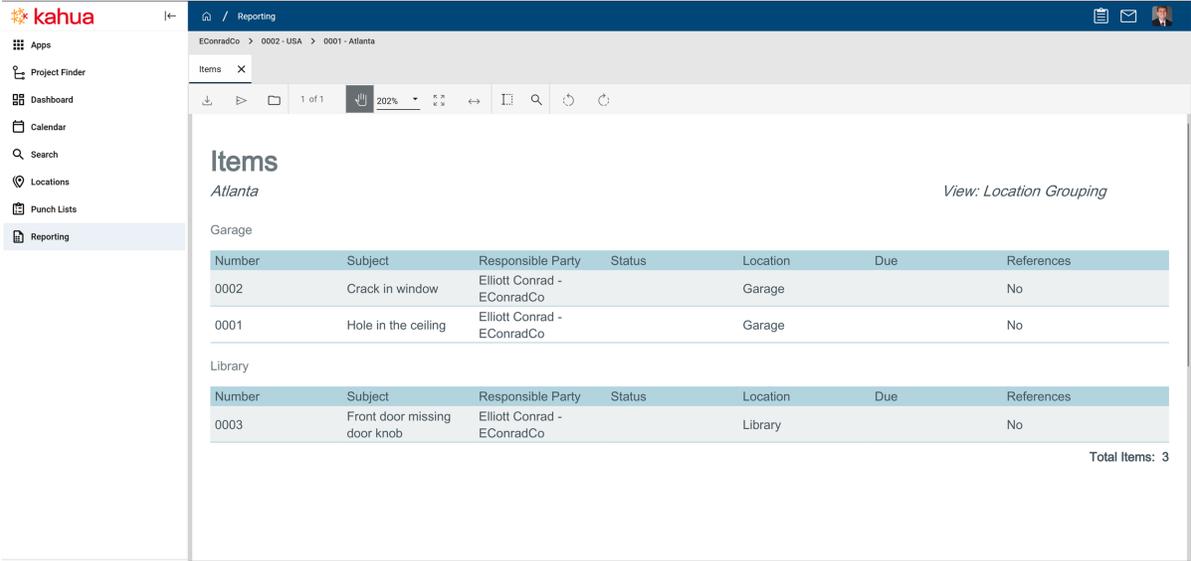
Existing domains will have this setting enabled at release to avoid disrupting any existing workflows. New domains will have this feature disabled by default.

Reporting

Log view reports now support groupings

We've added support for groupings in log view reports.

These groupings will now mirror what you see in the log view itself, providing a consistent experience between the log view and its corresponding report. This makes it easier to interpret and analyze grouped data directly in your reports.



Column widths in log view reports to respect column widths in log views

We've improved the usability of log view reports to make them more consistent with the log view experience. Previously, all columns in log view reports were distributed evenly, regardless of their content size. This often resulted in smaller fields taking up unnecessary space. Now, column widths in log view reports match the proportions of the column widths as you set them in the log view.

Reporting

EKF Corp. > 0003 - Rte 59 Mall

Official RFIs

1 of 1 129%

Official RFIs

Rte 59 Mall, List: Construction

View: Default

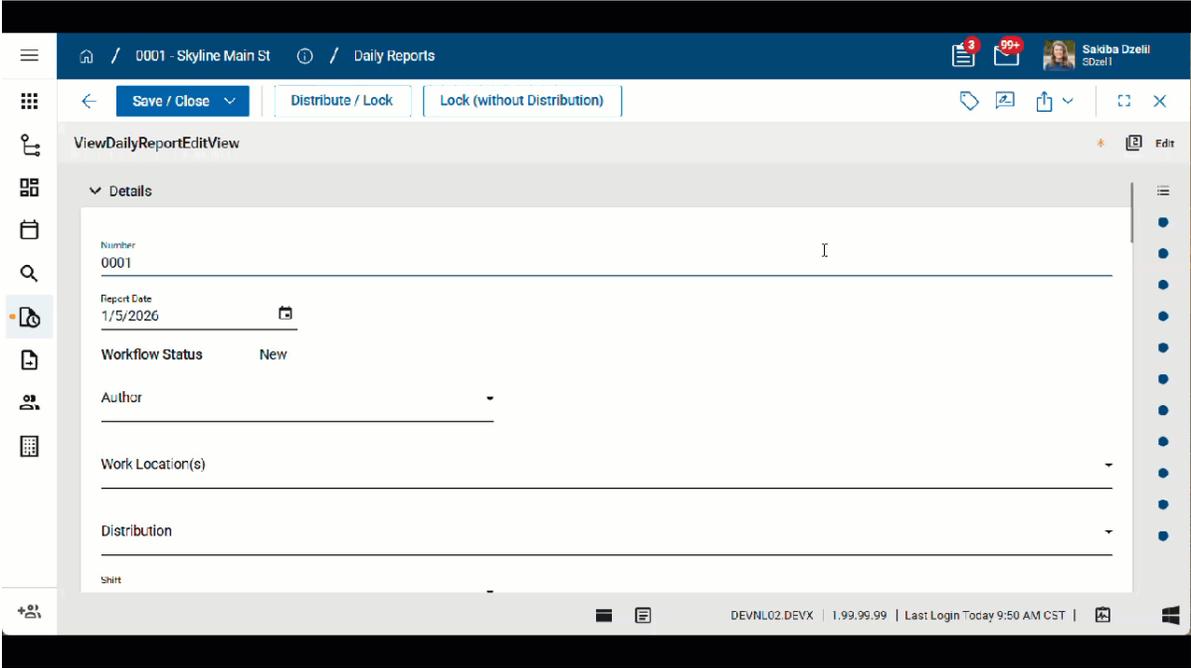
Number	Subject	Status	Primary Responder(s)	Date Due	Date Responded
0101	Brick type for outer walls	Open	Amelia Abernacke - Artisanal Architects		
0011	Outlet locations	Open	Kate Henry - EKF Corp.		
0010	Door location in Room 100	Open	Kate Henry - EKF Corp.		
0009	Paint color in hall on first floor	Open	Kate Henry - EKF Corp.		
0008	Paint color in lobby		Kate Henry - EKF Corp.		
0007	Drain pipe type		Nicole Nevins - Artisanal Architects AIA		
0006	Landscaping around building 1	Open	Kate Henry - EKF Corp.		
0005	Drain pipe type	Open	Nicole Nevins - Artisanal Architects AIA		
0003	Water fountain height	Open	Amelia Abernacke - Artisanal Architects		
0002	Cafeteria window size	Open	Nicole Nevins - Artisanal Architects AIA		
0001	Question about Door selection for Room 101	Open			

Total Items: 11

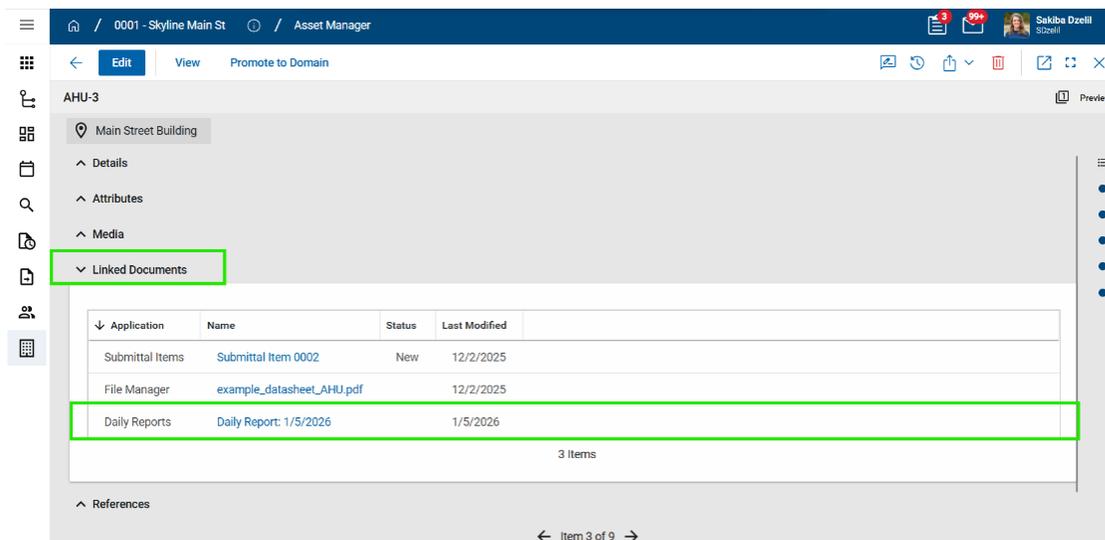
Document Management

Daily Reports - Added Asset and Location tagging

Daily Reports can now be tagged with Assets and Locations.



The tagged Daily Report will appear in the **Linked Documents** section of the corresponding **Asset** or **Location** record.



Design Review Comments - Added new sub-applications to support batch actions and multi-edit for Evaluation and Backcheck statuses

In the Design Review Comments workflow, users assigned comment tasks for comments in the "Evaluation" or "Backcheck" status can batch update (multi-edit) and batch action their tasks.

To support this activity, the **Design Review** suite includes two new applications:

- **Comments – Evaluation**
- **Comments – Backcheck**

When comments enter the "Evaluation" or "Backcheck" status, assigned users can navigate to the related project and act on those tasks. Users will only see records in these applications if they are assigned a task in the corresponding workflow status.

During the Evaluation process, users can multi-edit their assigned tasks and select **Submit for Backcheck**.

<input checked="" type="checkbox"/>	Number	Subject	Submitted By	Evaluation Status	Evaluation Response	Scope Impact	Cost Impact	Schedule Impact	Responsible
<input checked="" type="checkbox"/>	0002	Comments for evaluation and ...	Addie Admin			No	No	No	Connie Designer1
<input checked="" type="checkbox"/>	0003	Comments for evaluation and ...	Addie Admin			No	No	No	Connie Designer1
<input checked="" type="checkbox"/>	0004	Comments for evaluation and ...	Addie Admin			No	No	No	Connie Designer1
<input checked="" type="checkbox"/>	0005	Comments for evaluation and ...	Addie Admin			No	No	No	Connie Designer1
<input checked="" type="checkbox"/>	0006	Comments for evaluation and ...	Addie Admin			No	No	No	Connie Designer1

During the Backcheck process, users can multi-edit their assigned tasks and select **Mark Complete** or **Resend for Evaluation**.

Once a task is assigned, it appears in the appropriate new application. Users can still act on individual comment tasks from the Task application if desired. These new applications allow users to act on all assigned comment tasks for a specific project at once.

Note Users must have permission to access the **Review Comments** application to have access the new sub-applications.

Meetings - Updated time zone used for imports and exports

Previously, when importing records into the **Meetings** app, time values were imported using the UTC time zone.

With the 2026.1 release, imported time values use the time zone of the user performing the import, as selected on their profile's **My Settings** page. When the import is complete, the confirmation message will note that the time values were imported in the user's time zone. Additionally, when performing an export, any time values are exported in the time zone of the user performing the export. The time zone used will be noted in the column description for those fields on the "Instructions" sheet of the export file.

These changes align the import and export behavior for the Meetings app with the import behavior of other apps on the Kahua platform.

Punch Lists - Added detailed report with pin image

Punch list Items that are pinned to a drawing will now include an image of the drawing with the pin location.

This image appears on a new standard report named "Punch List Item Details with Media Images". The image can also be added to custom reports.

Important The pinned image will be available for punch list Items pinned *after* the 2026.1 release.

Submittal Items - Added "Count as Approved" flag

Kahua's configurable **Submittal Response** field gives users flexibility in defining response options for Submittal reviews. However, answering a common question—"What's left to submit?"—often required manually grouping custom response values into broader categories such as "Approved/Not Approved" or "Complete/Incomplete".

The new **Count as Approved** flag simplifies this process with a clear, binary indicator that identifies which submittal Items should be treated as "Approved". To streamline workflows further, users can configure response lookup values so the system automatically applies the **Count as Approved** flag whenever those responses are selected—eliminating the need for manual updates.

Save / Close Assign To Coordinator Submit To QC

Submittal Item 0001.0

Reviewers

Owner's Rep
Test Owner - Prominent Properties, Ink.

Instructions To Owner's Rep

Official Reviewer
Test Architect - Right Angles Architecture, Ink.

Autoseed to Official Reviewer

Instructions To Official Reviewer

Final Response
Approved

Final Response Notes

Count as Approved

The setting can be found on the **Configuration > Submittal Items > Settings** tab. Once configured, the flag is automatically applied when a designated response value is added or changed on a Submittal item. The **Count as Approved** field is available in log views, custom reports, and the Kahua data store—making it easier than ever to quickly answer, “What’s left to submit?”

Submittal Items

General Number Fields Field Groups Defaults Lookups Portable Views Workflow Settings Videos & Documentation

Inherit Override

Official Response Period Calendar Calendar Days

Owner Response Period Calendar Calendar Days

Consultant Response Period Calendar Calendar Days

Vendor Submission Period Calendar Calendar Days

Days In Review Calendar Calendar Days

Allow Submitter to Create Records

Submittal Coordinator Must Be Domain User

Disable Submitting Vendor Workflow

Disable Distributed Status (Kahua Submittal Item Workflow Only)

Require Consultant Item Response

Require Consultant Item Response Notes

Enable QC Workflow

Allow QC Reviewer to Submit to Reviewers

Responses to Count as "Approved"

- Approved
- Approved as Noted - No Resubmitta
- Approved as Submitted
- No Exceptions Taken
- Not Required for Review - Returned
- Record Purposes Only - Not Return
- Reviewed

Save ✓

Work Package Enhancements

Recent enhancements to RFIs and Submittals introduced new fields and expanded existing functionality. RFIs now include a **Coordinator** role, and the **Primary Responder** field has been expanded to support multiple contacts. Submittals now include a **QC Reviewer** field and associated workflow.

With this release, Kahua's **Work Package** app has been updated to align with these changes, ensuring full support for the new and expanded RFI and submittal fields.

The screenshot displays the 'Work Package' interface with two main sections: 'RFI Review' and 'Submittal Review'. In the 'RFI Review' section, the 'Coordinator' field is highlighted with a green box and labeled 'NEW', showing 'Arno Allen - SStankiewiczCo'. The 'Primary Responder(s)' field is also highlighted with a green box and labeled 'NOW SUPPORTS MULTI-SELECT', showing a multi-select list with 'Abby Abercrombe - SStankiewiczCo' and 'Barry Brookson - SStankiewiczCo'. Below this, the 'Secondary Responders' section includes a table with columns for 'Contact' and a list of names: 'Adam Adams - SStankiewiczCo' and 'Alice Allister - SStankiewiczCo'. The 'Response Distribution' field shows 'Amy Anderson - SStankiewiczCo'. The 'CC/Notification' field is empty. In the 'Submittal Review' section, the 'Official Reviewer' field shows a multi-select list with 'Abby Abercrombe - SStankiewiczCo' and 'Barry Brookson - SStankiewiczCo'. The 'Owner's Rep' field shows 'Adam Adams - SStankiewiczCo'. The 'Submittal Coordinator' field shows 'Alice Allister - SStankiewiczCo'. The 'QC Reviewer' field is highlighted with a green box and labeled 'NEW', showing 'Ari Aristopolis - SStankiewiczCo'. Below this, there is a checkbox for 'Sequential Review' and a 'Consultant Reviewers' section with a table and a list of names: 'Amy Anderson - SStankiewiczCo'.

Cost Management

Approvals - Decline comments now saved to document

This update applies to Kahua for Owner, Education, General Contractor, and Sub-contractor using the Cost applications with approval workflows and comments enabled.

When a document approval is declined and a decline comment is added, the decline comment is now saved to the document in the same manner as manually entered comments. Previously the decline comment was only sent to the original submitter and was not visible to others.

- Decline comments are stored as standard document comments.
- Manual document comments entered before declining are preserved separately.
- Notification behavior remains unchanged.

This ensures decline reasons are retained with the document for visibility and audit purposes.

Approvals - Delegated User now appears in Cost apps

This update applies to Kahua for Owner, Education, General Contractor, and Sub-contractor using the Cost applications with approval workflows.

Approval history now shows who actually performed an approval when a task was delegated. Previously, delegated approvals could appear with missing or blank user information.

This improves audit clarity for delegated approval actions.

Budget Adjustments & Changes - Bypass Cost Guards

This update applies to Kahua for Owner, Education, General Contractor, and Sub-contractor projects with Cost Guards enabled.

Budget Adjustments and Budget Changes now support an optional Bypass Cost Guards setting to resolve scenarios where fully committed budgets prevent transferring budget or commitments between activity codes.

Previously, you could become blocked when cost guards prevented adjustments to both the contract and budget. This typically happens when budgets and contracts have a defined allowance/contingency and you progressively transfer the value to other contract items.

This update provides a controlled way to temporarily bypass cost guards on a document to complete the transfer:

- New **Bypass Cost Guards** check box added on:
 - Budget Adjustments
 - Budget Changes
- This option allows budget to be moved even when commitments are fully consumed.
- Cost guards remain enforced for all other documents.
- Access to this option is controlled by a new permission: **Allow Bypassing Cost Guards**.

This feature enables budget and commitment realignment while maintaining overall cost control and audit visibility.

Important The Budget Adjustment / Budget Change should not be approved until the related commitment (typically a change order) has been created and is ready for the review and approval process.

You can prepare the Budget Adjustment / Budget Change and the related commitment as a draft at the same time. When you are ready to complete the adjustment, you can then approve the Budget Adjustment / Change and immediately approve the related commitment item.

By managing the items in this sequence, you avoid having other document actions unexpectedly trigger the guard or inadvertently consume the space in the budget created by the Budget Adjustment / Budget Change.

Cashflow Forecasting - Custom columns

The following applies to the Kahua-supplied Cashflow Forecasting app.

Cashflow Forecasting now includes a variety of system-provided custom columns for the cashflow forecast document.

The following columns are available:

- **Custom Data** - For capturing data such as the Approved Capital budget for a given year or any other custom data required. This can be manually edited, or copied from the Current or Next Fiscal Year. It can be optionally locked per cashflow forecast document via a new option under Cashflow Forecast Document/ Settings / Lock <custom data column name> Column.
- **Three customizable Fiscal Year summary columns** - For summarizing a subset of displayed fiscal years.
- **Previous Periods column** - Displaying data appearing before the first displayed year in the cashflow, or when the user chooses to Consolidate all Previous Years into one column. You can hide the column on the Manage Grid, but the data is still present.
- **Future Periods column** - for capturing projected data beyond the end date of the forecast. You can hide the column on the Manage Grid, but the data is still present.

To configure these custom columns, navigate to **Configuration > Cashflow Forecasting > Cashflow > Forecast Types**. Select an existing **Type** or create a new one, and scroll to the **Custom Columns** area at the bottom.

Forecasting Type

Entity Selection Only

Level of the Hierarchy
Summary Level

Summary Level Segment
1

Partition Filter [+ Add](#)

Add All Items

Forecast Period Set
Internal

Default Forecast Curve Type
Straight-line

Timescale Forecast Start Date to Current Year
Consolidate All Previous Years

Timescale Current Year
Year

Timescale Next Year
Year

Timescale Next Year to Forecast End Date
Year

Show Year Totals

Include All Actuals from Previous Periods

Use Scheduling App Link

Custom Columns

Enabled	Name	Label	Type	Grid Location	Start Sum FY	End Sum FY
<input checked="" type="checkbox"/>	CustomData01	Board App'd FY Budget	Data	Before Current FY	n/a	n/a
<input checked="" type="checkbox"/>	CustomSummary01	FY 1 to 5	Summary	After End Sum FY	Current FY + 1	Current FY + 5
<input checked="" type="checkbox"/>	CustomSummary02	FY 6 to 10	Summary	After End Sum FY	Current FY + 5	Current FY + 10
<input type="checkbox"/>	CustomSummary03	Custom Summary 03 Label	Summary	Before All Date Columns	Current FY + 1	Current FY + 4
<input checked="" type="checkbox"/>	PreviousSummary	Previous Periods	System	Before All Date Columns	n/a	n/a
<input checked="" type="checkbox"/>	FutureSummary	Future Periods	System	After All Date Columns	n/a	n/a

Grid option	Description
Enabled	Controls display of the column in the Cashflow Forecast Type.
Name	Internal name of the column. This is the name of the column in the data store, API, etc.
Label	Display label used in the Manage Cashflow grid.
Type	Internal system type for each custom column.
Grid Location	Controls where the column is displayed in the Manage Cashflow Grid. For Summary Columns, can choose to display before or after the Start Sum FY or End Sum FY.
Start Sum FY	Start of the Fiscal Year(s) to summarize. Applicable to Summary Type custom columns only.
End Sum FY	End of the Fiscal Year(s) to summarize. Applicable to Summary Type custom columns only.

Cashflow Forecasting - Allow item start and end dates outside of the Cashflow start window

The following applies to the Kahua-supplied Cashflow Forecasting app.

Prior to the 2026.1 release, the only data included in the cashflow forecast was contained in forecast date window. With the 2026.1 release, the start and end dates for a cashflow forecast are more like a sliding window across the available Financial Periods available in configuration.

Revised End Date logic - With the addition of the **Future Period** columns, all forecasts going beyond the last date displayed on the cashflow are calculated based on the item start date / end date and the curve, but put into the new **Future Period** column.

Revised Start Date logic - The logic for what Actuals to include prior to the start date of the cashflow forecast or the item start date is as follows:

- For backwards compatibility, the default logic for Actuals is retained. Only Actuals within the overall cashflow window, and after the item start date, are included. The use case for this option is when the content is restricted to a given time period.
- For ensuring all historic Actual data is included, a new option has been added to the Cashflow Forecast Type Configuration - **Include All Actuals from Previous period**.

When this option is selected, Actuals with dates before any displayed dates (but after the first Financial Period) are added into the new **Previous Periods** column.

Forecasting Type

Name
Project Summary - Simple

Description

Line Types

Insert 1 item(s)

<input type="checkbox"/>	Line Type	Color	Curve Line Style	Curve Starting Point
<input type="checkbox"/>	* <u>Budget with Inline Actuals</u> ▼	<u>Red</u>	<u>Solid</u> ▼	* <u>Line Item Start Date</u> ▼

Scope of Type

Child Partitions Only ▼

Level of the Hierarchy

Summary Level ▼

Summary Level Segment

1

Partition Filter [+ Add](#)

Add All Items

Forecast Period Set

Internal ▼

Default Forecast Curve Type

Straight-line ▼

Timescale Forecast Start Date to Current Year

Consolidate All Previous Years ▼

Timescale Current Year

Year ▼

Timescale Next Year

Year ▼

Timescale Next Year to Forecast End Date

Year ▼

Show Year Totals

Include All Actuals from Previous Periods

Use Scheduling App Link

Custom Columns

Cashflow Forecasting - Additional summary row options

The following applies to the Kahua-supplied Cashflow Forecasting app.

The Cashflow Forecasting app allows for a flexible display of projects, parent projects, and child WBS items at various levels of summarization. With all of these summarization options, it's possible for a cashflow to either show too many summary rows for a program or project, or miss out showing an overall summary for all the data in the cashflow.

Two new summary rows options are now available on each cashflow document, accessible under Cashflow Document/ Setting:

- **Hide WBS Level 1 if applicable** - The recommended implementation is to have the top level WBS represent the entire project.

When WBS level 2 (or higher) is selected, the cashflow displays WBS Level 1 and the project summary row, which is redundant.

When this option is checked, the system hides the WBS Level 1 row for all leaf level projects, removing the redundancy.

Note If a project has nested child projects, the parent project's WBS Level 1 row is displayed, representing the contribution of that parent project's data to the cashflow.

- **Enable Overall Summary Row(s) at the top of the project tree** - Depending on different options and settings, an overall summary of the cashflow may not be presented.

When this option is selected, the system adds the parent program summary

row(s) to the top of the cashflow grid.

Cashflow Forecast

^ Dates

∨ Team

Requested By ▼

Created By

Tim (Pick Me) Kent - TKentCo ⓧ ▼

Responsible ▼

∨ Settings

Period Set
Internal ▼

Default Forecast Curve
Straight-line ▼

Timescale Forecast Start Date to Current Year
Consolidate All Previous Years ▼

Timescale Current Year
Quarter ▼

Timescale Next Year
Year ▼

Timescale Next Year to Forecast End Date
Year ▼

Allow Item Variances

Lock Board App'd FY Budget Column

Hide WBS Level 1 if applicable

Enable Overall Summary Row(s) at top of project tree

Cell Display
Display 0 Decimals ▼

Cashflow Forecasting - Control displayed decimals, optionally show in thousands / millions

The following applies to the Kahua-supplied Cashflow Forecasting app.

The Cashflow Forecasting app can now control the Cell Display of decimals and the units (thousands, or millions) the cashflow grid's data is displayed.

On the cashflow document, under the **Settings**, select one of the following options:

- **Currency's Decimals:** display the number of decimals of the currency
- **Display 0 Decimals:** removes all decimals

Example \$12,456.78 displays as \$12,457

- **Display in 1,000's:** divide all displayed numbers by a 1,000.

Example \$12,456.78 displays as \$12

- **Display in 1,000,000's:** divide all displayed numbers by a 1,000,000

Example \$12,456.78 displays as \$0

Note If you select one of the **Display in . . .** options, editable cells will switch to the full currency while the cell is being edited.

Also note that rounding gaps will be visible, as the underlying data values are still used in the summary calculations.

When using an option that divides the values, that will be noted at the top of the page.

Manage Cashflow Forecast (Values in 1,000's) *

Add **Remove**

Q Default ▾ ↻ ≡

Item	Line Type	Curve Type	Start Date	End Date	Amount
> Parent Program	Budget with Inline Actuals		1/1/2021	12/31/2039	\$120
Project 01 (2021 to 2030)	Budget with Inline Actuals	Bell Curve (Full) ▾	1/1/2021	12/31/2030	\$12
Project 02 (2022 to 2031)	Budget with Inline Actuals	Straight-line ▾	1/1/2022	12/31/2031	\$12
Project 03 (2023 to 2032)	Budget with Inline Actuals	Straight-line ▾	1/1/2023	12/31/2032	\$12
Project 04 (2024 to 2033)	Budget with Inline Actuals	Straight-line ▾	1/1/2024	12/31/2033	\$12
Project 05 (2025 to 2034)	Budget with Inline Actuals	Straight-line ▾	1/1/2025	12/31/2034	\$12
Project 06 (2026 to 2035)	Budget with Inline Actuals	Straight-line ▾	1/1/2026	12/31/2035	\$12
Project 07 (2027 to 2036)	Budget with Inline Actuals	Straight-line ▾	1/1/2027	12/31/2036	\$12
Project 08 (2028 to 2037)	Budget with Inline Actuals	Straight-line ▾	1/1/2028	12/31/2037	\$12
Project 09 (2029 to 2038)	Budget with Inline Actuals	Straight-line ▾	1/1/2029	12/31/2038	\$12
Project 10 (2030 to 2039)	Budget with Inline Actuals	Straight-line ▾	1/1/2030	12/31/2039	\$12

Cashflow Forecasting - Show Project Number

The following applies to the Kahua-supplied Cashflow Forecasting app.

The project number is now included in project rows in the cashflow forecasting grid and when using **Add** or **Remove** projects.

Note The project number will only appear on Manage Grid for cashflow documents created after the 2026.1 release.

Contract Links in Cost Apps

This update applies to Kahua for Owner, Education, General Contractor, and Sub-contractor using the Expense and Funding applications.

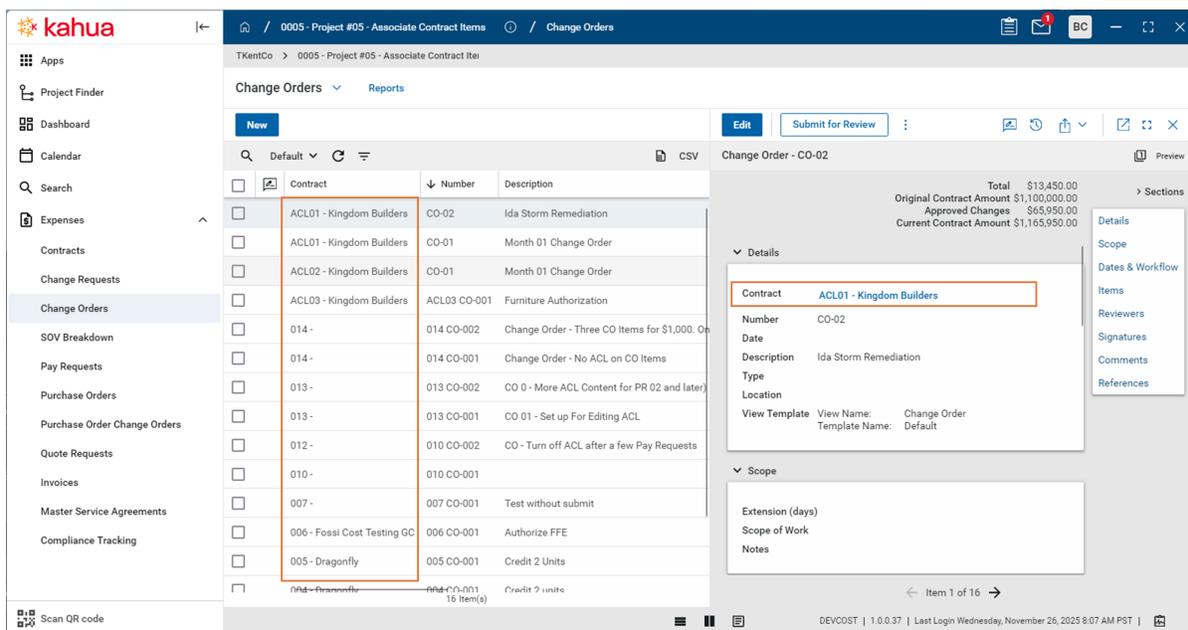
To reduce navigation confusion, contract and purchase order columns in the logs are no longer clickable.

Previously, you could unintentionally navigate away from the current app by clicking these links instead of selecting the record.

We have made the following changes:

- Contract / PO columns now display plain text instead of links.
- The Detail pane provides the hyperlink to the related document.
- Record selection behavior in logs is unchanged.

This change improves usability while preserving access to parent records.



Multi-Project Document Item Views - Parent CUI Classification

This update applies to Kahua for Owner, Education, General Contractor, and Sub-contractor domains using Multi-Project Documents (MPD) in the Cost applications.

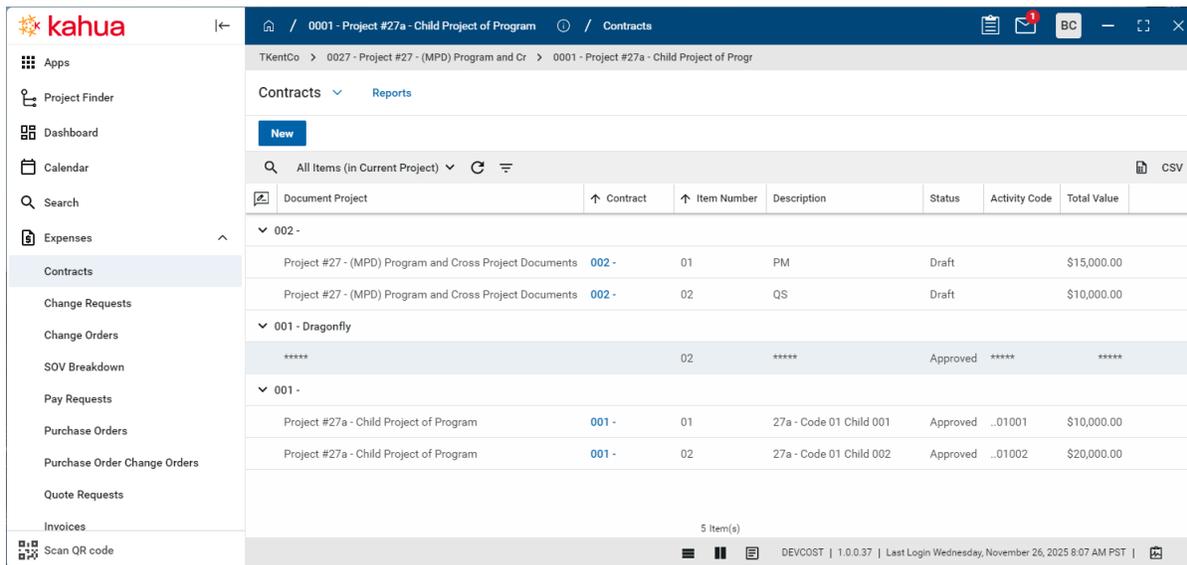
Item-level views for MPD records now enforce the CUI classification of the parent document, including when items are assigned to child projects.

Previously, domains using the MPD feature could not enable CUI on documents. This restriction has been removed and both features can now be used together.

What's changed:

- MPD item views obey the CUI status of the parent document.
- Items belonging to Restricted documents are obfuscated for users without access.
- Behavior is consistent across default views, item-specific views, and custom-defined views.

This update affects item views, where items are visible without opening the parent document.



Document Project	Contract	Item Number	Description	Status	Activity Code	Total Value
002 -						
Project #27 - (MPD) Program and Cross Project Documents	002 -	01	PM	Draft		\$15,000.00
Project #27 - (MPD) Program and Cross Project Documents	002 -	02	QS	Draft		\$10,000.00
001 - Dragonfly						
*****		02	*****	Approved	*****	*****
001 -						
Project #27a - Child Project of Program	001 -	01	27a - Code 01 Child 001	Approved	.01001	\$10,000.00
Project #27a - Child Project of Program	001 -	02	27a - Code 01 Child 002	Approved	.01002	\$20,000.00

Pay Request - Refresh from Previous available when unlocked

This update applies to Kahua for Owner, Education, General Contractor and Subcontractors using the Kahua-supplied Pay Request apps.

Refresh from Previous pay requests is now available when pay requests are unlocked for Admin users. This simplifies the process of pulling forward critical progress changes to subsequent pay requests, particularly if subsequent pay requests are locked.

Note There is no change to the existing **Refresh from Previous** business logic. This update just adds the button to unlocked pay requests.

Pay Request - Refresh supports changing Associated Contract Line on Non SOV Contracts

This update applies to Kahua for Owner, Education, General Contractor and Subcontractors using the Kahua-supplied Contract, Change Order and Pay Request apps.

Note This update affects only standard (non-SOV Breakdown) contracts using Associated Contract Lines (ACL), also known as Consolidating Cost Items.

Previously, Kahua allowed the editing of the associated contract lines (ACL) on change order items, but the revised ACL value was not pulled through to the related pay requests. Beginning with the 2026.1 release, revisions to a change order item's ACL value will be pulled through. This will happen automatically for new pay requests, and on-demand when **Refresh from Contract** is selected. This new functionality will make it easier to manage contracts that use associated contract lines.

The intent is for subsequent pay requests to have the same content as if the new ACL value had been in place from the start. This is not always possible.

The following four types of revisions of an Associated Contract Line will now be supported:

- **Adding an Associated Contract Line to a Change Order item previously not using ACL** - This is the most complicated scenario. Kahua needs to retain the original change order item on the Pay Requests for data integrity. The retained Change Order item's Schedule Amount and Progress to date is

set to \$0. The system automatically transfers any progress to the new associated contract line.

- **Removing an Associated Contract Line on a change order item** - Kahua treats this as if the change order item never had ACL. Kahua creates a corresponding change order item on the Pay Request. However, the user needs to manually transfer any related progress from the original Associated Contract Line to the newly created Change Order item.
- **Changing from one Associated Contract Line to another associated contract line** - On the Pay Request, Kahua subtracts the Change Order item amount from the original Associated Contract Line and adds the amount to the newly selected Associated Contract Line. However, the user needs to manually transfer any progress from the original contract item to the newly associated contract line.
- **Clearing the ACL on the contract check box on the contract document.**
- To stop using ACL on a contract, clear the **Associate Change Order Lines to Contract Line** check box.

On the next Pay Request, Kahua will treat Change Order items with an Associated Contract Line as the second type of revision above, i.e., removing an Associated Contract Line on a change order item.

Note To assist with cleaning up any change order items that might still have the ACL set up, any Change Order with ACL items will display the ACL column to allow editing. Kahua ignores this value on Pay Requests.

Changing the ACL on a change order items is not intended to be a frequent activity. However, it can be critical to either adjusting incorrect ACL assignments, or rethinking how to use ACL part way through a contract.

Portable Views - WBS Segment Information in Word Templates

This update applies to Kahua for Owner, Education, General Contractor, and Sub-contractor domains using Word-based Portable Views.

Word-based Portable Views now support accessing WBS segment values directly within templates, aligning Portable Views with existing Kahua variable and condition capabilities.

The following new WBS segment data is available for use in Word Template Portable Views:

- Individual WBS segment values extracted from a selected WBS code.
- Segment values can be accessed by ordinal position (1-n, preferred).
- Segment values can be accessed by configured segment label.
- Support for standard Portable View source options.
- Blank output for segments not defined on higher-level WBS items.

Users with access to the Kahua Wiki can reference [this page](#) for more information on creating portable views.

Items

Number	WBS Item	Wbs Description	Segment 1	Segment 2	Segment 3	Segment 4
01	0001.03100.LAB	Concrete Forms and Accessories - Labor	0001	03	100	LAB
Number	WBS Item	Wbs Description	Segment 1	Segment 2	Segment 3	Segment 4
02	0001.03100.MAT	Concrete Forms and Accessories - Material	0001	03	100	MAT
Number	WBS Item	Wbs Description	Segment 1	Segment 2	Segment 3	Segment 4
03	0001.15400.LAB	Plumbing Fixtures and Equipment - Labor	0001	15	400	LAB

Kahua

Page 1

Bid Management

Public Bidder Management - Add and autoconvert interested parties

We have made managing your public bidders easier for your Bid Managers. When a public bidder expresses interest in a bid package on your website, they will now be added to a new **Interested Parties** section on the **Bid Solicitation > Bidders** tab. The Bid Manager will determine whether to convert the **Interested Party** to a **Bidder** and send an invitation.

To minimize the addition of duplicate companies, Kahua will search existing companies for potential matches to the **Interested Party**. The Bid Manager can select a suggestion or create a new company without leaving the Bidding app.

Optionally, a new setting can save more time by automatically converting repeat public bidders who have a recognized email address, and immediately sending them an invitation to bid.

This [10-minute video overview](#) walks through the process.

Assets

Added the ability to define and generate required Submittal Items from Assets

Customers utilizing Kahua's Asset Centric Project Management now have the ability to define the required Submittal Items needed for both Assets and Types. This functionality provides you with the ability to clearly define all required submittal needs for each type and asset, removing the need for end-users to have to manually tag the records upon creation.

A new **Required Submittals** section has been added to records in the **Classes-Master** application. This section contains a pair of item grids that allow users to define what Submittal Item records are required for each asset and type created of that class.

The screenshot shows the 'Classes - Master' application interface. The breadcrumb trail is 'Demo Asset Co / Classes - Master'. Below the breadcrumb is a 'Save / Close' button. The main section is titled 'Boilers' and contains several sections: 'Details', 'Type Attributes', and 'Asset Attributes'. The 'Required Submittals' section is highlighted with a red box and contains two tables: 'Required Submittals (Type)' and 'Required Submittals (Asset)'. Each table has an 'Insert' button and a table with columns for Subject, Description, Category, Revision, and Status.

Subject	Description	Category	Revision	Status
<input type="checkbox"/> Product Data Sheet	Product Data Sheet for Boilers		0	New

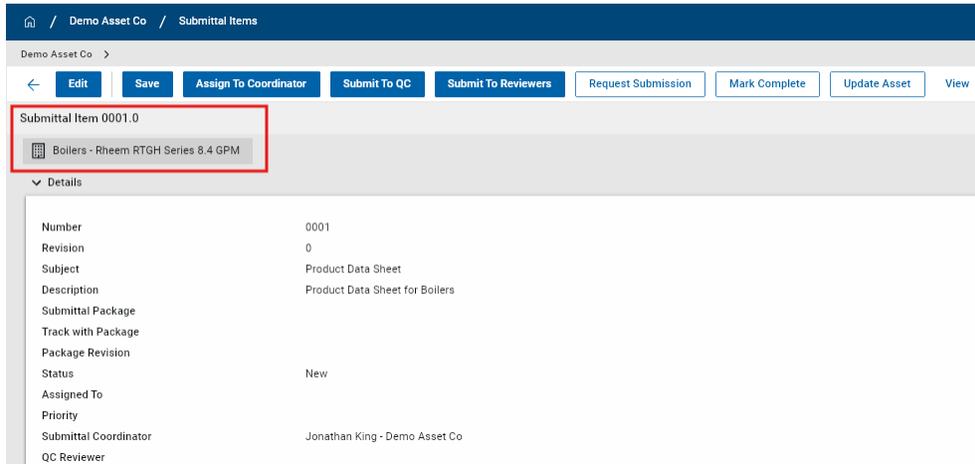
Subject	Description	Category	Revision	Status
<input type="checkbox"/> Inspection Report	Inspection Report for Boilers		0	New

Once defined at the class-level, users are able to automatically generate the required submittal items at the individual type and asset level. When a type or asset is created, a new section appears at the bottom of the form called **Required Submittals**. This indicates what submittal items are required and if they have already been generated for the type or asset. Users also have the ability to add additional required submittal items at the individual type or asset level.

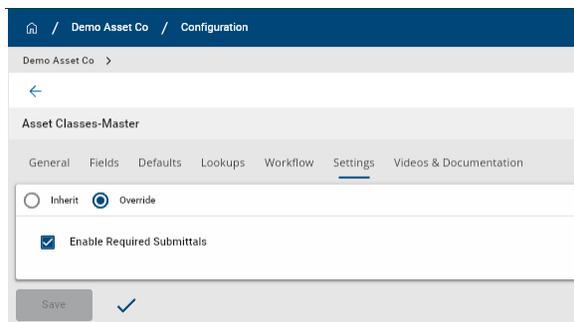
You also have a new **Generate Submittals** action available at the top of the Type or Asset record. When this action is selected, new submittal item records are generated in the Submittal Items application and the corresponding Type or Asset are automatically tagged. If the **Generate Submittals** action is initiated multiple times, only the submittal items that have not yet been generated will be created. Duplicate submittal item records are not created.

The screenshot shows a web application interface for managing asset types. The breadcrumb trail is 'Demo Asset Co / Types'. The main title is 'Boilers - Rheem RTGH Series 8.4 GPM'. There are three buttons at the top: 'Edit', 'Generate Submittals' (highlighted with a red box), and 'View'. Below the title, there are several expandable sections: 'Details', 'Attributes', 'Files', 'Linked Documents', 'Assets', and 'References'. The 'Required Submittals' section is expanded and highlighted with a red box. It contains a table with the following data:

Subject	Description	Category	Revision	Status	Is Generated
Product Data Sheet	Product Data Sheet for Boilers	0	New	No	



The new functionality must be enabled in **Configuration > Classes-Master** and is disabled by default. In the **Settings** tab, users toggle **Enable Required Submittals** to allow this functionality to be utilized.



Compatible Submittal Items Application: kahua_AEC_SubmittalItem

Integrations

Outlook Plugin - Added ability to add emails and attachments to File Manager

Users are now able to add Outlook emails and email attachments into folders in the Kahua **File Manager** app. Supported **File Manager** folder types are:

- Files
- Media

Add Email to Kahua ×

[shusain@kahua.com](#) (logout)

Crystal Ship

Kahua Test Domain SH > Crystal Ship

- Send To My Messages
- Copy to Communications
- Add to app (select on next step)
- Add to File Manager (select on next step)

Email Subject

Email Received

4:55 pm

SettingsBackNext

Settings

- Send To My Messages
- Copy to Communications
- Add to app (select on next step)
- Add to File Manager (select on next step)
- Remain logged in

Note Adding files to **Controlled** folders and **Pinnable** folders from the Outlook plugin is not supported.

Kahua Analytics

Kahua for Asset-Centric - Added Document Tracking dashboard

We have enhanced the Asset-Centric Analytics package with a new **Document Tracking** dashboard that provides actionable insight into the health of your asset portfolio by centralizing asset-related documentation and data completeness.

This dashboard links assets to their associated, tagged documents, enabling teams to quickly evaluate document coverage, completeness, and overall readiness in a single view. It includes asset-level document counts, attribute data collection status, visibility into key closeout indicators such as O&M Manual and Warranty documentation, and drill-down capabilities to review document record details tied to specific assets.

This dashboard reports on tagged documents across various applications - including **Submittals, RFIs, Issues, Daily Reports, Facility Condition Assessments**, and others - to provide comprehensive lifecycle coverage. Expanding the Asset-Centric Analytics offering, **Document Tracking** delivers deeper insight into documentation gaps, compliance progress, and handover readiness to support stronger asset portfolio management.



Project Name
All

Location Type
All

Location
All

Asset Type
All

Vendor
All

App
All

Data Collection Log

Location Type, Location, Asset Type, Asset	Complete Attributes	Total Attributes	% Complete	O&M Manual	Warranty	Linked Documents
Space						
Boiler House						
Main Boiler Drum						
BD-1 – Boiler Drum (11228752)	8	19	42.11%	✓	✓	2
BD-2 – Boiler Drum, Unit 2 (11228760)	19	19	100.00%	✓	✓	5
BD-3 – Boiler Drum, Unit 3 (11228768)	8	19	42.11%	✓	✓	1
Inline Pump						
Inline Pump A (11470036)	0	10	0.00%	✓	✓	2
100 - Corridor						
Air Start Units						
Demo (10703711)	5	19	26.32%	✗	✗	
100A - Vestibule						
Air Start Units						
Test Unit (10703706)	6	19	31.58%	✗	✗	1
EXHAUST FAN						
EXHAUST FAN - 40030 (8410831)	17	23	73.91%	✗	✗	
103B - Office						
AIR HANDLING UNIT						

Data Collection KPIs

4313 Complete Attributes	6976 Total Attributes
62% Complete	
151 Total Linked Documents	

Document Details

App	Number	Document Label	Subject	Description	Status
Cx Checklists	0001	0001 - HVAC - Chiller Checklist	HVAC - Chiller Checklist		Checklisting in Progress
Cx Checklists	0002	0002 - Electrical System Check	Electrical System Check		Checklisting in Progress
Cx Tests	0001	0001 - Compression Test	Compression Test		
Cx Tests	0002	0002 - Emergency Shutdown Test	Emergency Shutdown Test		Testing in Progress
Expense Change Orders	0001	0001 - Asset Management Inc. - Electrical Units 0001			Approved
Facility Condition Assessments	000013	000013: 7/24/2025			

Kahua for K-12 Education - Simple Fund Source Dashboard

We are pleased to announce the introduction of a brand new **Fund Source** dashboard to the Kahua for K-12 Education package. This dashboard enhances visibility into the Fund Source application across your domain. This dashboard is detailed, yet easy to digest for a process that can be as complex as **Sources of Funds**. In addition to this new dashboard, the Kahua for K-12 Education package can now provide users with a time series view of their **Sources of Funds** data without the need to use **Cashflow Forecasting**.

Fund Sources

This dashboard displays high level totals of overall fund sources in the top table visual.

The bottom table gives users a granular view into a project's fund source information compared to their budgets, expenses, and actuals. This can help remedy projects with a lack of funding as well as the reallocation of funds for projects with too much funding.

Using the built-in filtering capabilities of Kahua Analytics, a user can select a fund source, filtering the rest of the dashboard to view the projects that are funded from the selected fund source. This simple filtering capability gives immediate clarity of the **Sources of Funds** application across a user's domain.

The screenshot displays the Kahua Analytics interface. On the left, there are filters for Fund Source, Project, and Fund Appropriation & Release. The main area is divided into two tables: 'Fund Sources' and 'Release Log'. Below these is a 'Summary of Project Fund Sources' table.

Fund Source, Appropriation	Current Amount	Changes	Released
2016 Bond Construction	\$10,000,000.00		\$515,000.00
2016 Bond Sale Proceeds	\$5,000,000.00		\$115,000.00
2018 - 2019 PECO	\$4,046,808.00		\$199,860.50
2019 - 2020 DONATION (FY 20/21...	\$25,000,000.00		\$1,000,000.00
2024 Bond	\$1,000,000,000.00	\$800,000,000	\$38,000,000.00
2024 Bond Measure	\$739,800,000.00		\$52,900,000.00
Activities & Service Fees	\$831,802.00		\$831,802.00
Activities & Service Fees (Recreati...	\$284,337.44		\$284,337.44
Activities & Service Fees (Studen...	\$82,290.00		\$82,290.00
Bus. Svcs.	\$1,384,043.24		\$1,384,043.24

Date	Appropriation	Release	Project	Released
1/1/2032	FY2032	20 FY32 - Project	Hoover Region	\$20,000,000.00
1/1/2032	FY2032	21 FY32 - Project	McLane Region	\$20,000,000.00
1/1/2032	FY2032	22 FY32 - Project	The University of Texas at Austin	\$20,000,000.00
1/1/2032	FY2032	23 FY32 - Project	Sunnyside Region	\$21,000,000.00
1/1/2031	FY2031	19 FY31 - Project	Sunnyside Region	\$22,000,000.00
1/1/2031	FY2031	17 FY31 - Project	Hoover Region	\$23,000,000.00
1/1/2031	FY2031	18 FY31 - Project	The University of Texas at Austin	\$23,000,000.00
1/1/2030	FY2030	15 FY30 - Project	Sunnyside Region	\$25,000,000.00

Project	Fund Sources	Appropriations	Releases	Reserved	Released	Current Budget	Total Commitments	Paid to Date	Pending Payments
Recreation Center Expansion	9	9	9	\$26,764,915.68	\$26,764,915.68	\$24,728,519.68	\$8,610,242.75	\$486,676.61	(\$90,369.27)
Hoover Region	3	8	8	\$130,001,000.00	\$130,000,000.00	\$125,000,000.00	\$120,000,000.00	\$0.00	\$0.00
Sunnyside Region	3	8	8	\$125,180,000.00	\$125,180,000.00	\$115,000,000.00	\$110,000,000.00	\$0.00	\$0.00
McLane Region	2	7	7	\$132,000,000.00	\$132,000,000.00	\$125,000,000.00	\$120,000,000.00	\$0.00	\$0.00
The University of Texas at Austin	2	7	7	\$121,000,000.00	\$121,000,000.00	\$110,000,000.00	\$110,000,000.00	\$0.00	\$0.00
Chapel - New Roof	4	4	4	\$265,000.00	\$265,000.00	\$0.00	\$0.00	\$0.00	\$0.00
EV Charging Stations	4	4	4	\$285,000.00	\$285,000.00	\$0.00	\$0.00	\$0.00	\$0.00
Foothill Ranch Middle School - New Build	4	4	4	\$189,000,000.00	\$189,000,000.00	\$116,144,000.00	\$92,375,900.00	\$15,885.00	\$15,885.00
Lindsay Center Science Lab - Electronics and Lighting Upgrades	4	4	4	\$115,000.00	\$115,000.00	\$0.00	\$0.00	\$0.00	\$0.00
Appleton Hall HVAC Upgrade	3	3	3	\$15,470,000.00	\$15,470,000.00	\$15,501,000.00	\$14,250,700.00	\$0.00	\$1,710,420.00
Cleveland Elementary School Boiler Room Vault Repairs	2	2	3	\$10,400,000.00	\$10,400,000.00	\$0.00	\$0.00	\$0.00	\$0.00
Dudley Elementary School - w.data	3	3	3	\$1,650,000.00	\$1,650,000.00	\$383,150.00	\$310,253.00	\$4,125.00	\$138,900.00
Ford Hall Roof Replacement	3	3	3	\$11,264,600.00	\$11,264,600.00	\$5,579,000.00	\$4,450,756.00	\$48,456.00	\$820,080.00
Frost Library Renovation	3	3	3	\$12,300,000.00	\$12,300,000.00	\$12,212,000.00	\$9,995,790.00	\$99,340.00	\$1,782,500.00
Grant Union High School - Window Replacement	3	3	3	\$5,015,000.00	\$5,015,000.00	\$0.00	\$0.00	\$0.00	\$0.00
Grosvenor House Window Replacement	3	3	3	\$7,430,000.00	\$7,430,000.00	\$7,250,000.00	\$6,582,000.00	\$0.00	\$828,300.00
Total	51	63	164	\$1,200,771,842.18	\$1,200,770,842.18	\$1,176,907,106.18	\$663,822,530.20	\$1,591,886.11	\$8,271,004.33

Kahua for K-12 Education - Updates to Cashflow SOF

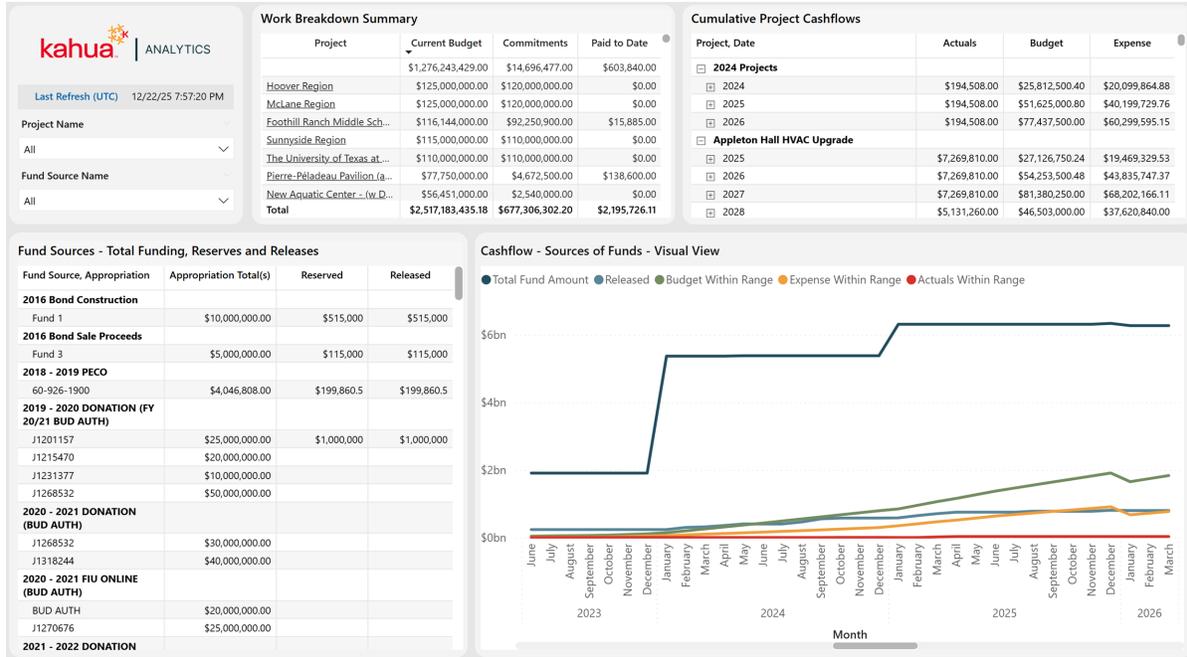
Cashflow/Sources of Funds

We are excited to announce updates to the Cashflow / Sources of Funds suite of dashboards! These updates are mainly data model-centric, improving refresh times and data model efficiency, but there are a few updates that will enhance the way these dashboards function.

Timeseries Functionality

Another prominent enhancement from these data model changes is the ability to view Cashflow Forecasting or Sources of Funds information in these visuals even if

only one of these applications is being utilized. These visuals no longer depend on the domain having both applications and can be used standalone to track Total Funding vs Releases or Cashflow Forecasting amounts.



Kahua for K-12 Education - Financial report updates

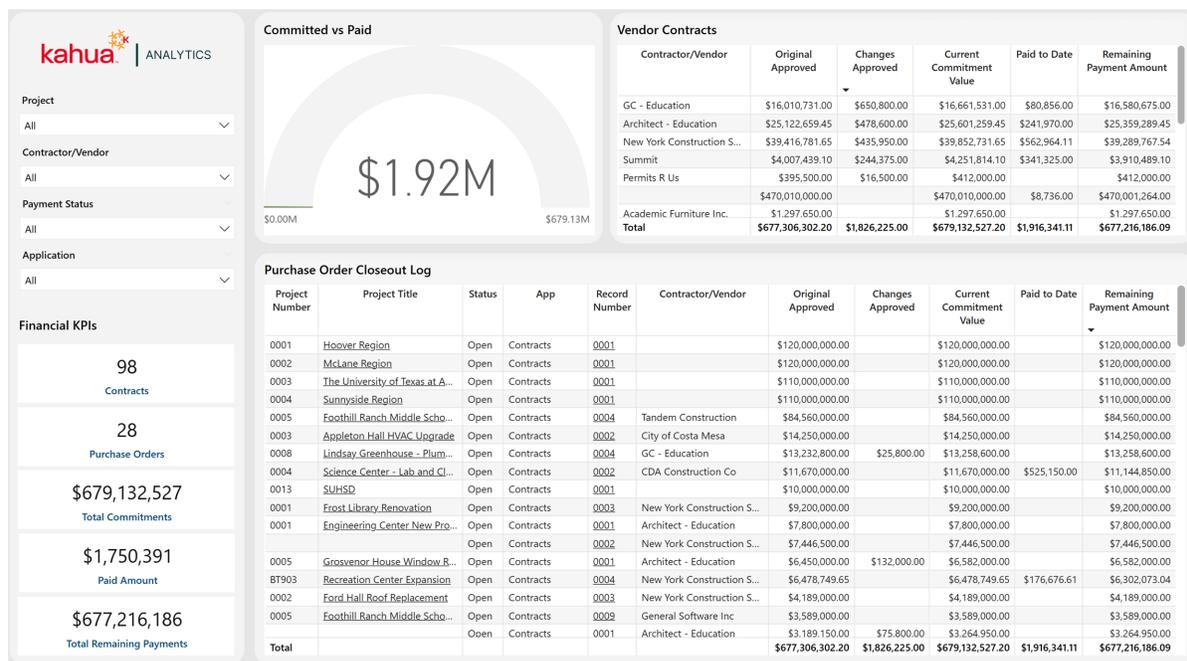
Financial Report Updates

We are excited to announce updates to our "report" dashboards that come with the K-12 package. The Purchase Order Closeout Log and Detailed List of Project Expenditures dashboards have previously served as export-ready reports outlining commitments and payments respectively. The new updates outlined for 2026.1 keep that export-ready functionality while adding context such as vendor, paid to date, and payment remaining.

PO Closeout

The Committed vs Paid visual is meant as a filterable KPI based upon context that is selected across the dashboard. Whether the dashboard is at a portfolio, project, vendor, contract level, or any combination in between, this visual shows the amount paid compared to the total amount of the contract.

The Vendor Contracts visual gives additional detail to the PO Closeout Log. Instead of giving users access to a log with vendor as a column, this visual provides totals for each vendor that filters with the rest of the visual. As a user filters to a particular project (or subset of projects), the visual will show the vendors associated with that project and their contract totals.



DLOPE (Detailed List of Project Expenditures)

The updated functionality in this dashboard is to help support users that need to fill out their DLOPE report. In addition to the export-ready functionality, users can click into the new WBS Code visuals, displaying only payments made on those WBS Codes. For users that have detailed WBS Code structures, this dashboard provides high level and granular looks depending on how the user filters.

Activity Code Breakdown

WBS Code	Amount
	\$277,632.00
.-01	\$1,174,780.00
.-02	\$600,296.00
.-03	\$6,269,540.77
.-04	\$393,200.00
.-05	\$164,150.00
.-06	\$69,800.00
.-4300-001	\$52,983.00
.-4300-003	\$16,905.00
.721201	\$310,000.00
.721202	\$200,000.00
.772181	\$874,571.61
00-740000	\$17,575.00
100-01	\$146,862.50
100-02	\$71,827.00
100-03	\$622,836.00
772181	\$107,562.50
835400	\$30,000.00
835720	\$49,000.00
835725	\$8,736.00
895721	\$4,500.00
Total	\$11,677,192.55

DLOPE Log

Project Number	Project Title	App	Item Description	Item Number	Payment Status	Record Number	Record Description	Date
0001	Frost Library Renovation	Pay Requests	Permitting	0001	Paid	0002 - 0001		4/1/2025
0002	Ford Hall Roof Replacement	Pay Requests	Permitting	0001	Paid	0002 - 0001		4/1/2025
0004	Science Center - Lab and ...	Pay Requests	Construction ...	0001	Paid	0002 - 0001		4/1/2025
BT903	Recreation Center Expansi...	Pay Requests	Construction ...	0001	Paid	0004 - 0001		3/6/2025
BT903	Recreation Center Expansi...	Pay Requests	Construction ...	0002	Paid	0004 - 0001		3/6/2025
0003	ACC BUILDING ENVELOPE...	Pay Requests	Construction ...	0001	Paid	0001 - 0001		3/5/2025
0004	AHCP 557B MOLD REMED...	Invoices		01	Billed	0001	Invoice for work perf...	3/3/2025
0013	McLane Squash Center - C...	Pay Requests	Architect - Desi...	0001	Paid	0001 - 0001		10/28/2024
0013	McLane Squash Center - C...	Pay Requests	Asbestos Remo...	0001	Paid	0002 - 0001		10/28/2024
0013	McLane Squash Center - C...	Pay Requests	General Contra...	0001	Paid	0003 - 0001		10/28/2024
0001	Central Utility Plant Roof ...	Pay Requests	Design	0001	Paid	0001		10/9/2024
0001	Central Utility Plant Roof ...	Pay Requests	Additional Sco...	0002	Paid	0001		10/9/2024
0001	Central Utility Plant Roof ...	Pay Requests	Design	0001	Paid	0001 - 0001		10/9/2024
0001	Central Utility Plant Roof ...	Pay Requests	Additional Sco...	0002	Paid	0001 - 0001		10/9/2024
0008	Lindsay Greenhouse - Plu...	Pay Requests	Architect	0001	Paid	0001 - 0001		9/24/2024
0002	Pierre-Bladeau Pavillon (...)	Pay Requests	Concevoir	0001	Paid	0001 - 0001		4/5/2024
0003	Rudley Elementary School...	Pay Requests	Design	0001	Paid	0001 - 0001		3/27/2024
0005	Foothill Ranch Middle Sch...	Pay Requests	Design	0001	Paid	0005		4/10/2023
0005	Foothill Ranch Middle Sch...	Pay Requests	Owner request...	0002	Paid	0005		4/10/2023
0005	Foothill Ranch Middle Sch...	Pay Requests	Design	0001	Paid	0006		4/10/2023
0005	Foothill Ranch Middle Sch...	Pay Requests	Owner request...	0002	Paid	0006		4/10/2023
0001	Branch Brook Elementary...	Pay Requests	Design	0001	Billed	0001 - 0001		
0001	Central Utility Plant Roof...	Pay Requests	Design	0001	Billed	0003 - 0001		
0001	Engineering Center New P...	Pay Requests	Professional Fe...	0001	Billed	0001 - 0001		
0001	Engineering Center New P...	Pay Requests	Construction ...	0001	Billed	0002 - 0001		
0001	Frost Library Renovation	Pay Requests	Design	0001	Billed	0001 - 0001		
0001	Frost Library Renovation	Pay Requests	Design	0001	Billed	0001 - 0002		
0001	Frost Library Renovation	Pay Requests	Construction	0001	Billed	0003 - 0001		
0001	Frost Library Renovation	Pay Requests	Construction	0001	Billed	0003 - 0002		
0001	Ecole elementaire - (ave...	Pay Requests	Design	0001	Billed	0001 - 0001		
Total								

Vendor Breakdown

Payee	Amount	Payments
New York Construction Services	\$3,423,640.88	19
Architect - Education	\$2,396,530.27	32
City of Costa Mesa	\$1,809,340.00	3
CDA Construction Co	\$1,312,875.00	2
Summit	\$875,065.00	14
Wavburn Engineering	\$730,930.00	12
Total	\$11,677,192.55	97

Kahua for K-12 Education - Fund Rule Dashboard

This existing dashboard has been updated to incorporate fund rule logic, providing a simplified, yet detailed layout of all aspects of the Sources of Funds app by breaking down how much funding each cost document has. Users can quickly scan the table to identify projects with fund item records that do not have sufficient funding, enabling faster review and resolution. To make the reconciliation process easier, Kahua Analytics utilizes links directly to your fund source, funding, and expense applications. This makes the process of updating the records with lacking information seamless.

Project Reconciliation View

The Project Identification table allows users to scroll through projects in one consolidated view to pinpoint budgets, budget changes, commitments, commitment changes, and payments that do not have funding via the Sources of Funds app.

Drill-Down Filtering

By clicking into a project cell, users can instantly filter the dashboard to reveal the documents/items that are lacking funding. In addition to filtering the dashboard to identify problem-records, this filters every aspect of the dashboard including active fund rules, fund sources currently being enacted by fund sources, and all fund sources that the project can pull from.

Reconciliation

After identifying the records, this is where the actual reconciliation occurs. Because there is no "one-solution" to fixing all records without funding, this is where the context of the fund rule and fund source filtering comes into play.

The screenshot displays the Kahua Analytics dashboard with several key sections:

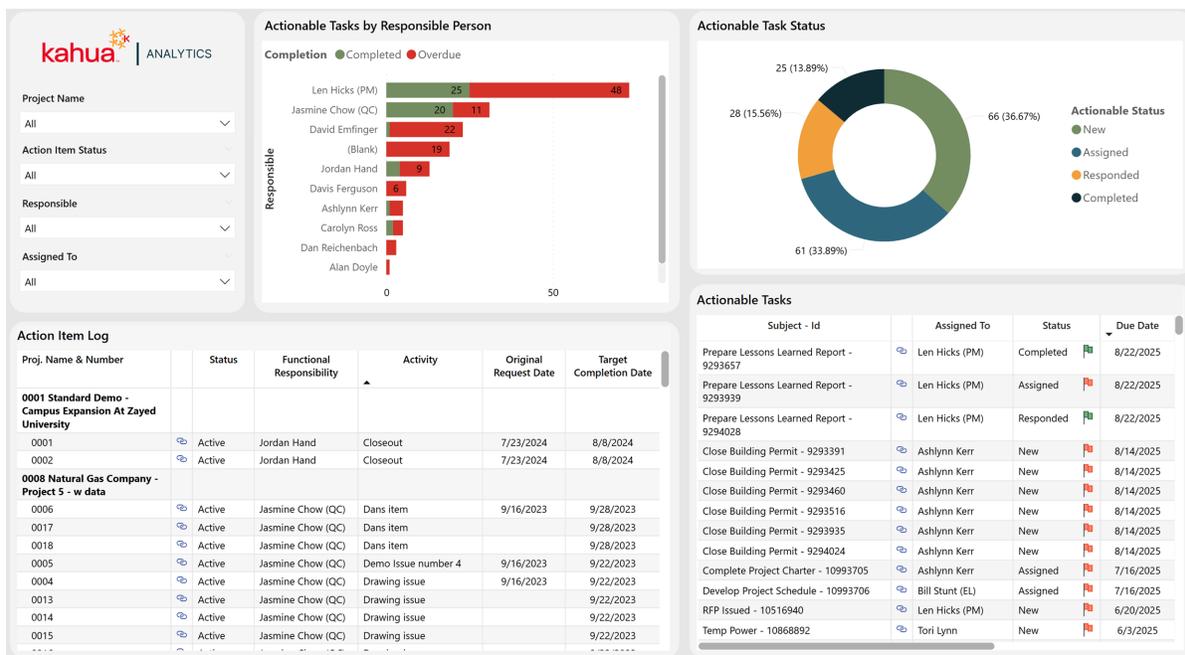
- Project Identification:** A table listing various projects and their values. The total value is \$3,206,747,446.49.
- Reconciliation Metrics:** Summary statistics showing 291 Total Projects, 71 Fund Sources, and 25 Fund Rules.
- Fund Rules:** A table listing fund rules such as "Indiana University Fund Rule" and "2024 Bond Measure", along with their status, start/end dates, and default methods.
- Current Fund Rule Fund Sources:** A table showing the breakdown of fund sources for each fund rule, including order, fund source name, start/end dates, method, amount, and percent.
- Documents and Items:** A table listing individual documents and items, including Kahua App, Attribute, Document - Item, Cost Item Value, Fund Item Value, and WBS Code.
- Available Fund Sources:** A table showing the total amount released and budgeted for various fund sources.
- WBS Codes Included:** A table listing WBS codes and whether they include children.

Kahua for Owners - Action Items Dashboard

We are excited to introduce the new **Action Items Dashboard** to our Kahua Analytics for Owner package. This dashboard increases visibility into the Action Items application at the domain and project levels, helping track ownership, due dates, and statuses.

Following the format and methodology of the Kahua Analytics document management dashboards, the layout includes high-level visuals to highlight key insights, paired with a detailed log view that provides record-level information. The two main visuals in the Action Items dashboard display action item count by responsible contact and status. This allows users to see and drill into records that are due for closeout.

In addition to the high-level visuals, the dashboard provides a user with an **Action Item Log** paired with an **Actionable Task Log**. These two log views allow a user to select a subset of records, displaying all actionable tasks associated with those action items. Using Kahua Analytics' link functionality, users can view high level information and drill into the records that may need attention.



Kahua for Owners - Milestone Dashboard Enhancements for Cost, Doc Management, and Variances

We are excited to announce a new Out of the Box **Cost & Scheduling** dashboard that brings cost and schedule performance together in a single view. This dashboard combines financial and milestone data to help users understand how project

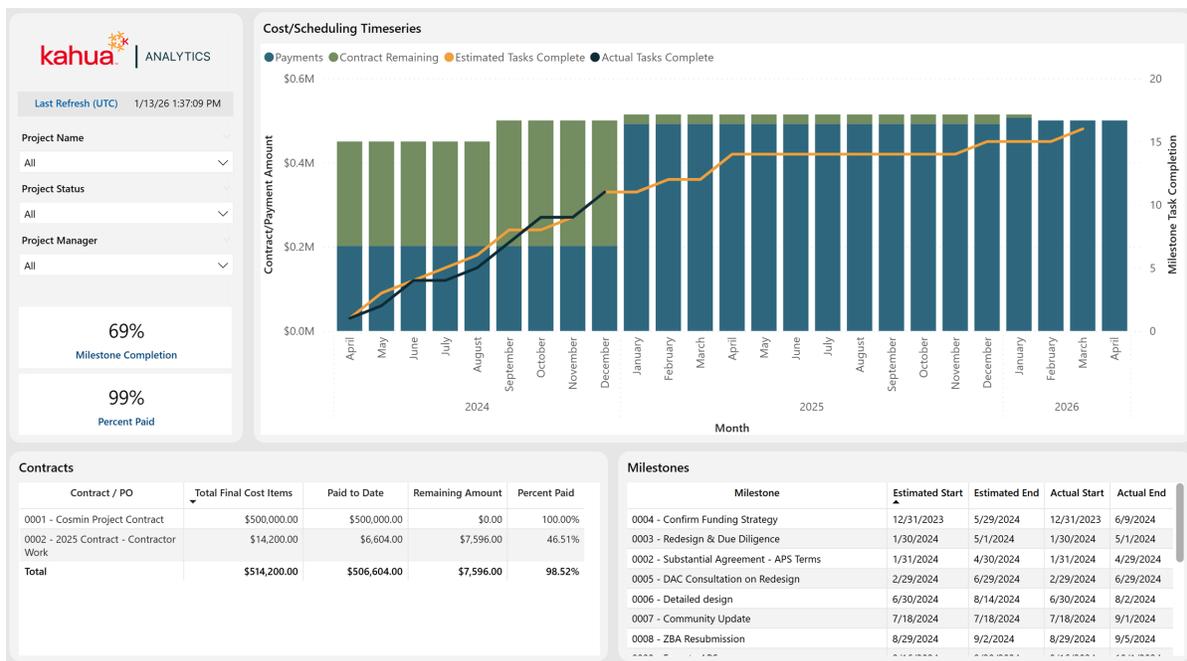
spending aligns with schedule progress over time.

Cost tracking is displayed in the primary timeseries visual, showing:

- Commitments against budgets
- Payments against commitments
- Change Orders

Users can also review the documents that make up the timeseries visual in the log views below.

Scheduling performance is overlaid in the same timeseries visual tracking milestone task completion. By comparing estimated vs actual completion dates, a user can see how changes and payments may be affecting their schedule and vice versa.



Kahua for Owners - Vendor Scorecard Dashboard

We're excited to introduce a new Out of the Box **Vendor & Contract Overview** dashboard designed to provide portfolio-level visibility into vendor activity, project count, change orders, and payments.

This dashboard highlights key vendor KPIs, including project count, total contract amount, change order amount, number of contracts and change orders, payments, and remaining payment owed. A committed versus paid visual summarizes overall financial progress, helping users quickly understand how payments are tracking against committed contract values.

In addition to the high-level metrics, this dashboard includes a **Responsible Documents** log that displays documents by project, application, and vendor that owns that document, with direct links to the underlying records. The **All-Vendors Overview** log provides a detailed breakdown by vendor, including project counts, contract amounts, change orders, payments, and remaining balances.

With vendor and application filtering, plus built-in Kahua Analytics link functionality, users can easily drill from summary metrics into supporting records, making it easier to track vendor performance, monitor financial exposure, and follow up on outstanding payments.

Vendor: All

Application: All

Vendor KPIs

854
RFIs Created

\$7,682,441,219
Total Contract Amount

\$55,591,848
Change Order Amount

667
Contracts

403
Change Orders

\$1,188,657,399
Paid to Date

\$6,471,270,992
Remaining Payment Owed

Committed vs Paid

\$0.00bn | \$1.19bn | \$7.68bn

Responsible Documents

Project	Application	Number	Description	Contact
38kV EO - Early Stage	RFI	0000	Test RFI	Davis Ferguson
Repairs	Contract	0001	CM Contract	Jordan Hand
Standard Demo - Campus Expansion ...	Contract	0001	Plumbing Subcontract	John Contractor
Academic Resource Center Renovation	Contract	0001	Design Contract	Jennifer Robertson
Municipal Court Renovations	Contract	0001	Carrier HVAC Equipment an...	General Contractor
AAL-2767	Contract	0001	Phone PO	Charlie Hubbard
Hillcrest & Lucy Streets Stormwater Im...	Contract	0001	Contract	
Amsterdam - Elevators to Machine Ro...	Contract	0001	expenses	
Standard Demo - Campus Expansion ...	Contract	0001	IT Cabling	Jordan Hand
Sanborn Project Test	Contract	0001	Design Services Contract	Eliana Diaz

All Vendors - Overview

Company	Projects	RFIs Created	Contract Amount	Change Order Amount	Contracts	Change Orders	Paid	Remaining Payment
AAA Concrete	105	20	\$1,955,931,614.86	\$4,247,779.57	179	46	\$612,915,683.37	\$1,347,263,711.05
ABC Design Services	37		\$117,069,921.13	\$1,583,309.51	40	23	\$18,570,576.05	\$100,082,654.59
ABC Structural Engineers	2		\$190,969.99		2		\$0.00	\$190,969.99
Ace Rebar	2	2	\$1,000,000.00		1			\$1,000,000.00
ACME General Contractors	15	1	\$83,451,843.00	(\$1,965.00)	16	17	\$18,783,476.00	\$64,666,402.00
Aegis Brands Franchisee	1		\$15,000.00		1			\$15,000.00
Architect Co.	3		\$425,000.00	\$6,000.00	3	2	\$212,125.00	\$218,875.00
ATCO Energy	2		\$1,483,314.00		2		\$391,632.00	\$1,091,682.00
Ballpark Construction	1		\$7,980.00		1			\$7,980.00
Broward County	1		\$18,500.00		1			\$18,500.00
Buffalo Contracting Inc	2		\$5,500,000.00	\$50,000.00	3	1	\$1,000,000.00	\$4,550,000.00
Chief Construction	20	9	\$407,498,349.50	\$3,899,708.34	32	21	\$119,880,261.09	\$291,517,796.75
City of Kitchener	1		\$120,000.00		1			\$120,000.00
City of Sacramento	1		\$78,680.00		1			\$78,680.00
City of Shoreline	2		\$1,162,000.00		2			\$1,162,000.00

Kahua Host Updates

All Kahua hosts have been updated with various enhancements and bug fixes. The Windows host will automatically update upon first launch after the release.

Download the appropriate app for your device:

- [Kahua Mobile for iOS on iTunes](#)
- [Kahua Mobile for Android on Google Play](#)

Release Note Changes

Date	Revision	Section	Change Description
January 12, 2026	0	All sections	Initial publication
January 13, 2026	1	Cost Management	Added "Cashflow Forecasting - Show Project Number"
January 15, 2026	2	Document Management	Added "Meetings - Updated time zone used for imports and exports"
January 15, 2026	2	Cost Management	Added "Pay Request - Refresh from Previous available when unlocked" Added clarifications to "Budget Adjustments & Changes - Bypass Cost Guards" and "Cashflow Forecasting - Show Project Number"
January 20, 2026	3	Kahua Analytics	Added section
January 20, 2026	3	Document Management	Removed "Punch Lists - Added setting to allow any Responsible Company member to complete items"
January 26, 2026	4	Document Management	In "Punch Lists - Added detailed report with pin image", report name changed to <i>Punch Lists - Added detailed report with pin image</i>
February 2, 2026	5	General	Added "Added new user setting to select view"

Date	Revision	Section	Change Description
			behavior when a child task is present"
February 9, 2026	6	Kahua Analytics	<p>Added the following sections:</p> <ul style="list-style-type: none"> • "Kahua for K-12 Education - Updates to Cash-flow SOF" • "Kahua for K-12 Education - Financial report updates" • "Kahua for K-12 Education - Fund Rule Dashboard"
February 13, 2026	7	Kahua Analytics	<p>Added the following sections:</p> <ul style="list-style-type: none"> • "Kahua for Owners - Action Items Dashboard " • "Kahua for Owners - Milestone Dashboard Enhancements for Cost, Doc Management, and Variances" • "Kahua for Own-

Date	Revision	Section	Change Description
			ers - Vendor Scorecard Dashboard"
February 23, 2026	8	Kahua Analytics	Added "Kahua for Asset-Centric - Added Document Tracking dashboard"

Note Printable versions of these release notes can be downloaded as [PDF](#) or [MS Word](#).